

# Graphical presentation of the power of energy losses and power developed in the elements of hydrostatic drive and control system

## Part II

### Rotational hydraulic motor speed parallel throttling control and volumetric control systems

Zygmunt Paszota, Prof.  
Gdansk University of Technology

#### ABSTRACT



*Paper presents graphical interpretation of the power of energy losses in the hydrostatic drive and control system elements and also of the power developed by those elements. An individual system fed by a constant capacity pump, where rotational hydraulic motor speed control is effected by a parallel throttling control system, is analyzed and also a system with the rotational hydraulic motor speed volumetric control by a variable capacity pump, an individual system with a rotational hydraulic motor volumetric speed control by means of a simultaneous change of the pump capacity per one revolution and change of the motor capacity per one revolution, the system operating at the constant pressure in the pump discharge conduit equal to the nominal pressure of the system:  $p_{p2} = p_n$  and central system (with situated in parallel and simultaneously operating motors) with volumetric speed control of each rotational hydraulic motor by a motor secondary circuit assembly, the system fed by a pump with variable capacity per one shaft revolution fitted with pressure regulator  $p_{p2} = p_n$ .*

**Keywords:** hydrostatic drive and control system, power of energy losses, energy efficiency

#### SYSTEM OF THE MOTOR SPEED PARALLEL THROTTLING CONTROL

Fig. 14 presents the areas of power of energy losses occurring in the elements of **an individual system fed by a constant capacity pump, where rotational hydraulic motor speed control is effected by a parallel throttling control system.** The parallel throttling control assembly may have a form of a set throttling valve (Fig. 15a) or a set 2 – way regulator (Fig. 15b) placed at the pump discharge conduit branch.

The use of a constant capacity pump ( $Q_p = cte$ ) in a motor speed parallel throttling control system is a necessary condition from the point of view of achieving a relatively precise change of the flow intensity  $Q_M$  towards the motor and the change of motor speed  $\omega_M$  ( $n_M$ ) by means of the change of flow intensity  $Q_0$  of the stream controlled by a throttling valve (2 – way flow regulator) and directed to the tank ( $Q_p - Q_0 = Q_M$ ).

The current useful power  $P_{Mu} = M_M \omega_M$  of the hydraulic motor (independent of the used motor speed control structure), required by the motor driven device (and the same as in the systems shown in Fig. 2, 5, 8 and 11 - PMR 03/2008 Part. I), influences in a different way (than in the series throttling control systems) the structural losses generated in the system.

The current small hydraulic motor loading torque  $M_M$  has a direct impact on the lowered level of the pump discharge pressure  $p_{p2}$ , the pressure resulting from the decrease  $\Delta p_M$  of pressure in the motor and losses  $\Delta p_C$  of pressure in the system conduits ( $p_{p2} = \Delta p_M + \Delta p_C$ ). In effect, the power  $\Delta P_{stp}$  of structural pressure losses is reduced to zero ( $\Delta P_{stp} = 0$ ) and the power  $\Delta P_{stv}$  of structural volumetric losses is clearly smaller than in a system with constant capacity pump feeding the motor speed series throttling control assembly ( $\Delta P_{stv} = p_{p2} (Q_p - Q_M)$ ).

In a rotational hydraulic motor, operating in the conditions of parallel throttling speed control, occur power  $\Delta P_{Mm}$  of mechanical losses, power  $\Delta P_{Mv}$  of volumetric losses and power  $\Delta P_{Mp}$  of pressure losses of the values close to powers  $\Delta P_{Mm}$ ,  $\Delta P_{Mv}$  and  $\Delta P_{Mp}$ , which would occur in such a motor with the series throttling speed control (with a tendency to slight decrease of the power  $\Delta P_{Mm}$  of mechanical losses and the power  $\Delta P_{Mv}$  of volumetric losses, due to decrease of pressure  $p_{M2}$  at the motor outlet in the parallel throttling control system).

Power  $\Delta P_C = p_C Q_M$  of pressure losses in the conduits of the discussed system with parallel throttling control is equal to the power  $\Delta P_C$  of pressure losses in the above analyzed four systems with the series throttling control.

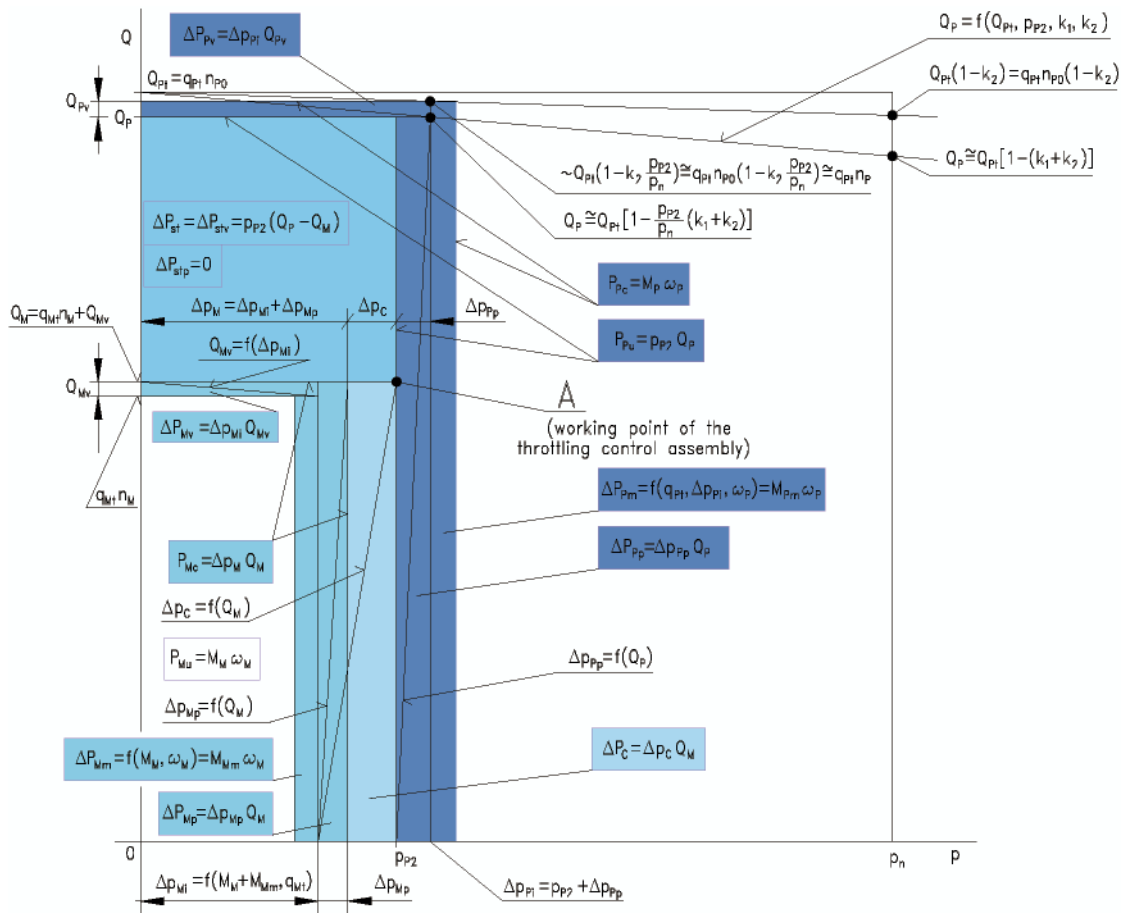


Fig. 14. Graphical interpretation of power losses in a hydrostatic drive and control system elements. Individual system with rotational hydraulic motor speed parallel throttling control fed by a constant capacity pump; the parallel throttling control assembly in the form of: – set throttling valve, – set two-way flow regulator

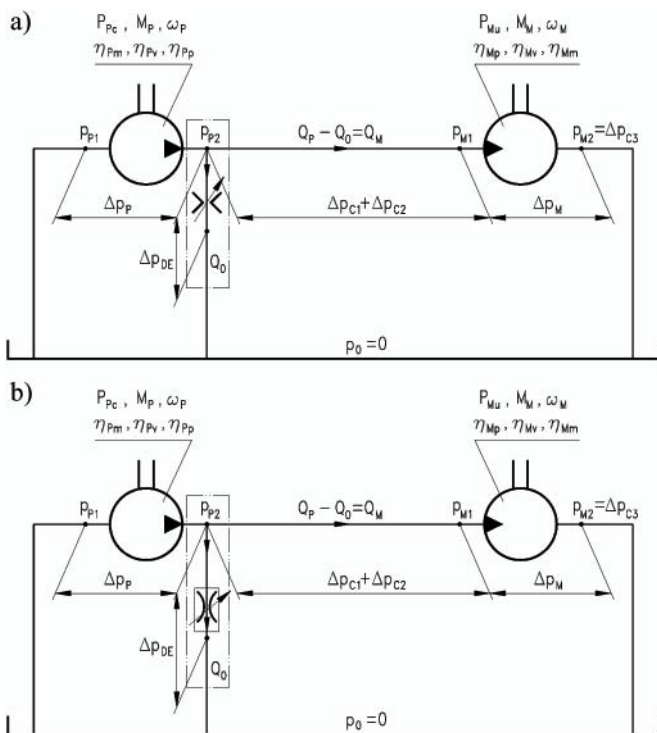


Fig. 15. Individual system with the rotational hydraulic motor speed parallel throttling control; the throttling control assembly in the form of: a) set throttling valve, b) set two – way flow regulator

In the constant capacity pump, due to its operation with the discharge pressure  $p_{P2}$  lower than in the series throttling

control systems, a slight increase of the power  $\Delta P_{Pp} = \Delta p_{Pp} Q_P$  of pressure losses occurs, and at the same time clear decrease of the power  $\Delta P_{Pv} = \Delta p_{Pi} Q_{Pv}$  of volumetric losses and also decrease of the power  $\Delta P_{Mp} = M_{Pm} \omega_P$  of mechanical losses.

When the hydraulic motor is loaded with small torque  $M_{M1}$ , as an effect of decreased power of losses in system elements, the power  $P_{Pc} = M_P \omega_P$  absorbed by the pump from the drive (electric or internal combustion) motor is also decreased compared with power  $P_{Pc}$  absorbed by a constant capacity pump used in the motor speed series throttling control system. With the unchanged hydraulic motor useful power  $P_{Mu} = M_M \omega_M$ , this increases the energy efficiency  $\eta$  of the whole system compared with the efficiency  $\eta$  of a series throttling control system fed by a constant capacity pump.

The discussed structure of a hydraulic system, with a constant capacity pump and with hydraulic motor parallel throttling speed control, may achieve, during the operation with maximum speed  $\omega_{Mmax}$  ( $n_{Mmax}$ ) of the controlled motor and in the full range  $0 \leq M_{M1} \leq M_{Mmax}$  of its load, energy efficiency  $\eta$  equal to the total efficiency  $\eta$  of the system with volumetric control of the hydraulic motor speed (with a variable capacity pump).

### SYSTEM OF THE MOTOR SPEED VOLUMETRIC CONTROL BY A VARIABLE CAPACITY PUMP

Fig. 16 interprets the areas of power of energy losses in the elements of a system with the rotational hydraulic motor speed volumetric control by a variable capacity pump.

The hydraulic motor (with a constant capacity  $q_{M1}$  per one shaft revolution) shaft speed  $\omega_M$  ( $n_M$ ) volumetric control by the

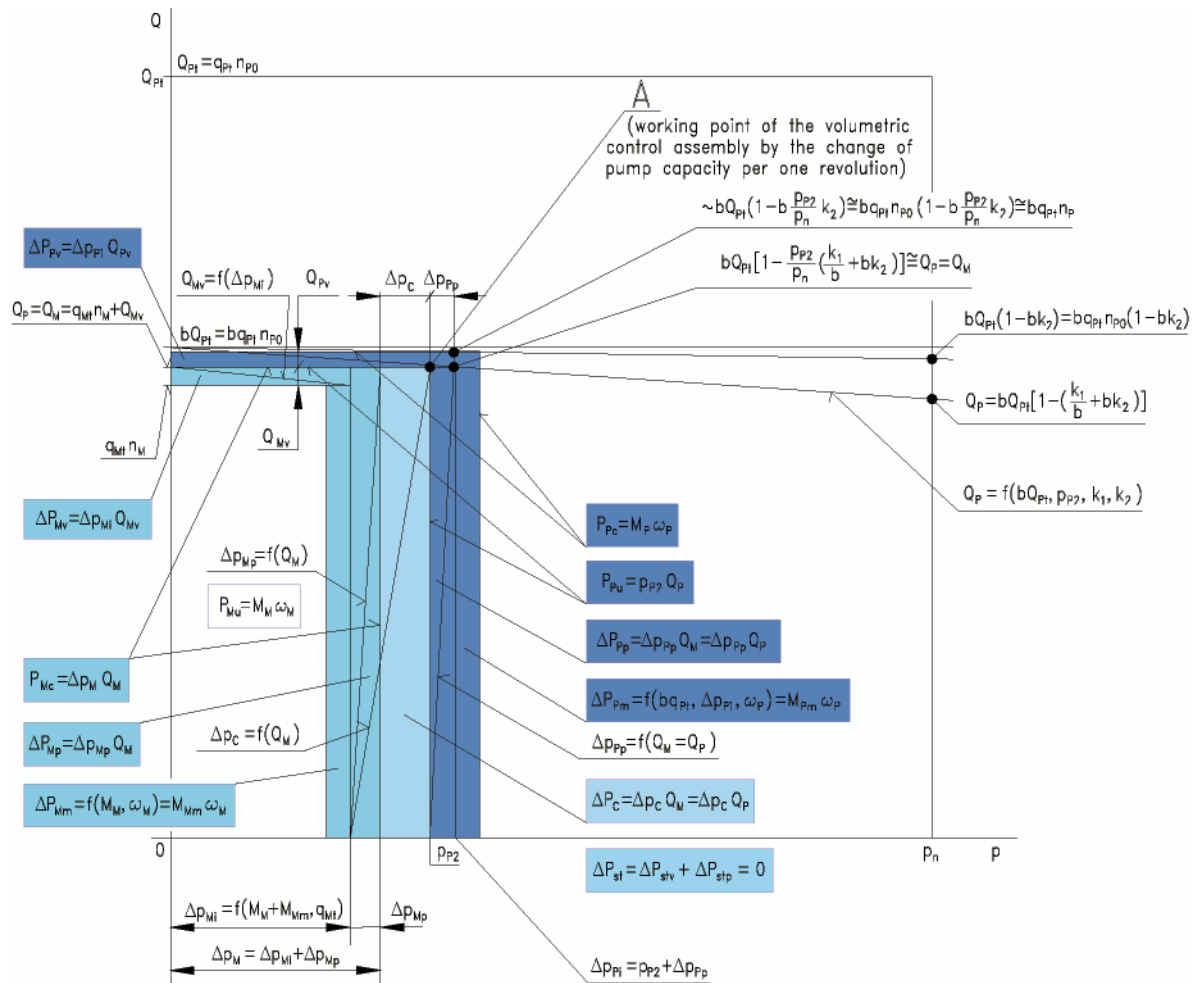


Fig. 16. Graphical interpretation of power losses in a hydrostatic drive and control system. Individual system with rotational hydraulic motor (with constant capacity per one revolution) speed volumetric control by a pump with variable capacity per one revolution

change of its capacity  $Q_M$  required by the motor, allowing to achieve the speed  $\omega_M$  ( $n_M$ ) imposed by the motor driven device, is effected by the change of capacity of the motor feeding pump (Fig. 17).

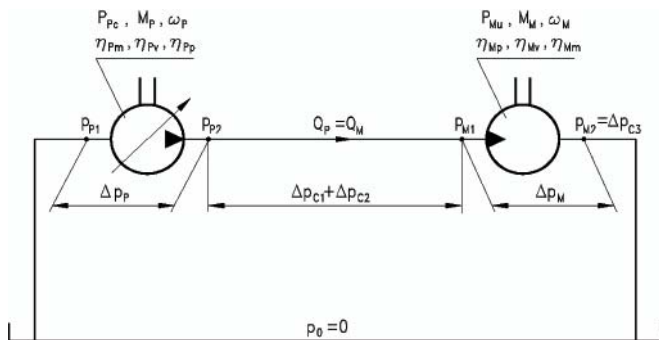


Fig. 17. Individual system with hydraulic motor speed volumetric control by a variable capacity pump

The imposed motor speed  $\omega_M$  ( $n_M$ ) is obtained by the corresponding pump capacity  $Q_P$  ( $Q_P = Q_M$ ). Therefore, eliminated are the structural volumetric losses ( $\Delta P_{stv} = 0$ ) and structural pressure losses ( $\Delta P_{stp} = 0$ ) connected with the hydraulic motor speed throttling control assembly structure.

The current pump discharge pressure  $p_{P2}$  results from the sum of current pressure decrease  $\Delta p_M$  required by the driven hydraulic motor and pressure losses  $\Delta p_C$  in the conduit between the pump and motor and in the motor outlet conduit. The maximum limit pressure value  $p_{P2max}$  in the pump discharge conduit is determined by the safety valve (closed during the

normal pump operation, i.e. in the  $0 < p_{P2} \leq p_n$  pressure range) whose opening pressure is higher than the nominal pressure  $p_n$  of the system (maximum pressure of continuous system operation).

In a rotational hydraulic motor, operating in a speed  $\omega_M$  ( $n_M$ ) control system by a variable capacity pump, occur the same values of power  $\Delta P_{Mm}$  of mechanical losses, power  $\Delta P_{Mv}$  of volumetric losses and power  $\Delta P_{Mp}$  of pressure losses as in the system where the change of speed  $\omega_M$  ( $n_M$ ) is controlled by series throttling control assembly and the system is fed by a constant capacity pump. Power  $\Delta P_{Mm}$  of mechanical losses and  $\Delta P_{Mv}$  of volumetric losses in the motor are slightly lower than power of those losses that would occur in a motor with the series throttling control system, where the flow is throttled at the motor outlet (the motor outlet pressure  $p_{M2}$  is higher).

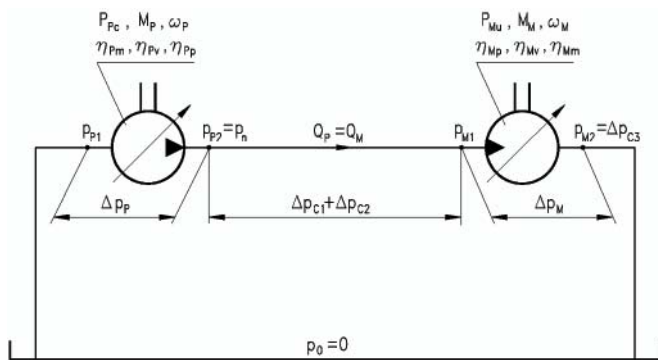
Power  $\Delta P_C = \Delta p_C Q_M$  of pressure losses in the conduits of the hydraulic motor speed volumetric system with a variable capacity pump is (with an unchanged motor shaft required speed  $\omega_M$  ( $n_M$ )) equal to the power  $\Delta P_C$  of losses in the motor speed series or parallel throttling control systems.

In a variable capacity pump feeding the hydraulic motor occurs (with the motor useful power  $P_{Mu} = M_M \omega_M$  unchanged) decrease of power  $\Delta P_{Pp} = \Delta p_{Pp} Q_P$  of pressure losses (due to decrease of  $\Delta p_{Pp}$  and  $Q_P$ ), decrease of power  $\Delta P_{Pv} = \Delta p_{Pv1} Q_{Pv}$  of volumetric losses (due to decrease of  $\Delta p_{P1}$  and  $Q_{Pv}$ ) and decrease of power  $\Delta P_{Pm} = M_{Pm} \omega_P$  of mechanical losses (due to decrease of  $M_{Pm}$  and slight increase of  $\omega_P$ ).

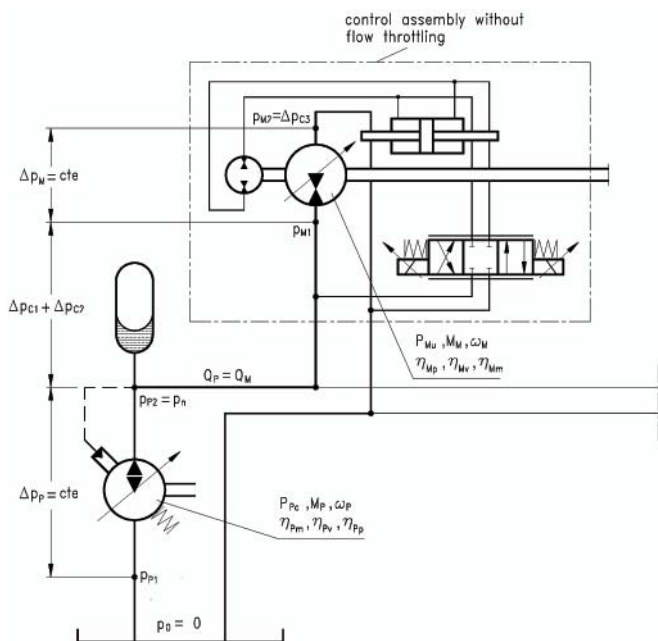
In a volumetric motor (with a constant capacity per one revolution) speed control system (by a variable capacity pump), the sum of current (unchanged in relation to power  $P_{Mu}$  in the



of the pump capacity per one revolution and change of the motor capacity per one revolution, the system operating at the constant pressure in the pump discharge conduit equal to the nominal pressure of the system:  $p_{p2} = p_n$ .



**Fig. 19.** Individual system with the rotational hydraulic motor speed volumetric control by means of simultaneous change of the pump capacity per one revolution and change of the motor capacity per one revolution; system operating at the constant pressure in the pump discharge conduit equal to the system nominal pressure:  $p_{p2} = p_n$



**Fig. 20.** Central system, with rotational motors situated in parallel, with volumetric control of each motor speed by a secondary circuit assembly, system fed by a variable capacity pump cooperating with regulator in a constant pressure conditions:  $p_{p2} = cte \approx p_n$  (conception of the Rexroth company) – during one motor operation

This solution allows to use pump useful power  $P_{pu}$  (resulting from a product of pump working pressure  $p_{p2}$  equal to the nominal system pressure  $p_n$  ( $p_{p2} = p_n$ ) and maximum pump capacity  $Q_{pmax}$  achieved at the coefficient  $b = q_{p_{gv}}/q_{p_t} = 1$  of the change of the pump capacity per one revolution) also during the period of smaller hydraulic motor load (with the torque  $M_M < M_{Mmax}$ ), by an increase of the motor speed  $\omega_M$  above its nominal speed  $\omega_{Mn}$  ( $\omega_M > \omega_{Mn}$ ).

Nominal pressure in the pump discharge conduit:  $p_{p2} = p_n$ , at a given load  $M_M$ , is determined by the changing capacity  $q_{M_{gv}}$  per one motor shaft revolution, the motor speed  $\omega_M$  ( $n_M$ ) is controlled by the capacity  $q_{p_{gv}}$  per one pump revolution.

The idea of feeding by one pump (of variable capacity  $q_{p_{gv}}$  per one revolution), at a constant pressure level  $p_{p2} = p_n$  in its discharge conduit, of two or more simultaneously operating hydraulic motors (of variable capacity  $q_{M_{gv}}$  per one revolution) has been used by the Rexroth company in the conception of

a hydraulic central system (with situated in parallel and simultaneously operating motors) with volumetric speed control of each rotational hydraulic motor by a motor secondary circuit assembly, the system fed by a pump with variable capacity per one shaft revolution fitted with pressure regulator  $p_{p2} = p_n$  (Fig. 20 – central system during one motor operation).

The speed  $\omega_M$  ( $n_M$ ) control of each of the simultaneously operating hydraulic motors in the central system by an own secondary circuit assembly consists in a solution where the capacity  $q_{M_{gv}}$  per one revolution adjusts the decrease of pressure  $\Delta p_M$ , required by the motor, to a value  $\Delta p_M = p_n - \Delta p_C$  (i.e. to a value equal to the difference of pressure  $p_{p2} = p_n$  in the pump discharge conduit and pressure drop  $\Delta p_C$  in the conduits of a system) and, at the same time, the motor speed  $\omega_M$  ( $n_M$ ), required by the motor driven device, is controlled by that assembly.

The use of the central system solution with parallelly situated rotational hydraulic motors, where the speed  $\omega_M$  ( $n_M$ ) of each motor (driving one of the simultaneously operating devices) is determined by its secondary circuit assembly (structurally connected with the motor), eliminates the need of setting the flow intensity  $Q_M$ , directed to each motor, by the throttling control assembly located on the branch to each motor and situated in series with the motor. Therefore, such solution eliminates the power  $\Delta P_{stp} = \Delta p_{DE} Q_M$  of the structural pressure losses in the throttling control assembly (in the servo-valve, proportional directional valve, set throttling valve or set two-way flow regulator).

Conditions of work of such central system during feeding of one motor (from the point of view of the power of energy losses in the system) are very similar to the conditions of work of the above described individual system with volumetric control of the pump and motor (with one pump of variable capacity per one shaft revolution driving one hydraulic motor of variable capacity per one shaft revolution), where a constant pressure  $p_{p2} = p_n$  in the pump discharge conduit is independent of the current hydraulic motor load  $M_M$ . These two systems differ from each other by the size of pump; in the individual system, its nominal capacity  $Q_{pn}$  must provide the required nominal capacity  $Q_{Mn}$  of the driven motor; in the central system, the nominal capacity  $Q_{pn}$  of the pump must be greater in order to deliver the flow of an intensity equal to the sum of the required nominal capacities  $Q_{Mni}$  of the simultaneously operating and parallelly connected motors.

However, let us assume, in order to compare the power of losses in those two systems of the hydraulic motor volumetric speed control with power of losses in the earlier discussed individual systems, that in both systems (the individual one and the central one feeding one motor) a pump is used with nominal capacity  $Q_{pn}$  required by the nominal capacity  $Q_{Mn}$  of the controlled single motor. With such assumption, the conditions of work of both systems and power of energy losses are identical.

Let us consider the areas of power of losses in the elements of a central system according to the Rexroth company conception, with volumetric speed control of each motor by the secondary circuit assembly, the system feeding a single motor.

In a hydraulic motor with variable capacity  $q_{M_{gv}}$  per one shaft revolution, operating at the pressure decrease  $\Delta p_M = p_n - \Delta p_C$  (i.e. only slightly lower than the nominal pressure  $p_n$ ), the useful power  $P_{Mu} = M_M \omega_M$  unchanged compared with previous system (Fig. 2, 5, 8, 11 - PMR 03/2008 Part. I, 14 and 16), resulting from the same torque  $M_M$  and motor shaft speed  $\omega_M$  required by the driven device, the areas of power of losses in the motor have different shapes.

The power  $\Delta P_{Mm} = M_{Mm} \omega_M$  of mechanical losses in the motor depends (apart from  $\omega_M$ ) on the torque  $M_{Mm}$  of those losses. Torque  $M_{Mm}$  of mechanical losses in the motor practically does not depend on the speed  $\omega_M$  ( $n_M$ ) and the current capacity  $q_{Mgv}$  per one motor shaft revolution, and depends mainly on the motor loading torque  $M_M$ . Therefore, the area of power  $\Delta P_{Mm}$  of mechanical losses (Fig. 18) is practically the same as the area  $\Delta P_{Mm}$  in a system with a pump with variable capacity per one revolution driving a motor with constant capacity  $q_{Mt}$  per one revolution (Fig. 16), although the shape of area  $\Delta P_{Mm}$  (like the shape of area  $P_{Mu} = M_M \omega_M$  of the unchanged useful power), presented on a plane with coordinates ( $p$  – pressure,  $Q$  – intensity), is different.

Power  $\Delta P_{Mv} = \Delta p_{Mi} Q_{Mv}$  of volumetric losses in a hydraulic motor, with unchanged (compared with previous system) small motor useful power  $P_{Mu} = M_M \omega_M$  (mainly at a small load  $M_M$ ) increases, in the considered system, many-fold compared with power  $\Delta P_{Mv}$  of volumetric losses in a motor with constant capacity  $q_{Mt}$  per one revolution (Fig. 16). This is an effect of simultaneous great increase of pressure decrease  $\Delta p_{Mi}$  in the motor working chambers and of accompanying great increase of intensity  $Q_{Mv}$  of the volumetric losses.

In turn, power  $\Delta P_{Mp} = \Delta p_{Mp} Q_M$  of pressure losses in the motor channels (and in the directional control valve, if there is one), (motor with small instantaneous capacity  $q_{Mgv}$  per one shaft revolution) decreases distinctly both as an effect of the decrease of motor capacity  $Q_M$  (with unchanged  $n_M$ ) and an effect of the accompanying decrease of  $\Delta p_{Mp}$ . Therefore, power  $\Delta P_{Mp}$  of pressure losses in the motor with small capacity  $q_{Mgv}$  per one shaft revolution is lower than power  $\Delta P_{Mp}$  of those losses in a motor with constant capacity  $q_{Mt}$  per one revolution (Fig. 16).

However, in an axial piston hydraulic motor with variable capacity  $q_{Mgv}$  per one revolution, operating with constant decrease  $\Delta p_M$  of pressure close to the system nominal pressure  $p_n$ , the energy gain connected with the smaller power  $\Delta P_{Mp}$  of pressure losses will be much lower than the energy loss resulting from the increased (compared to a motor with constant capacity  $q_{Mt}$  per one revolution – Fig. 16) power  $\Delta P_{Mv}$  of volumetric losses. In effect, the energy efficiency  $\eta_M$  of a motor operating in such conditions is lower.

Power  $\Delta P_C = \Delta p_C Q_M$  of pressure losses in the conduits of a system operating with constant pressure  $p_{p2} = p_n$  in the pump discharge is smaller than the power  $\Delta P_C$  of those losses in a system with hydraulic motor with constant capacity  $q_{Mt}$  per one revolution. This is an effect of decreased flow intensity  $Q_M$  in the conduits. Also pressure losses  $\Delta p_C$  in the conduits are decreased.

From the point of view of power  $\Delta P_C$  of losses in the connecting conduits, a system with hydraulic motor with variable capacity  $q_{Mgv}$  per one revolution, operating at constant pressure  $p_{p2} = p_n$  in the pump discharge conduit, has great advantage over the systems with a motor of constant capacity  $q_{Mt}$  per one revolution, where the decreased motor loading torque  $M_M$  is accompanied by smaller decrease  $\Delta p_M$  of pressure required by the motor and, in effect, lower pressure  $p_{p2}$  in the pump discharge conduit ( $p_{p2} < p_n$ ). With longer conduits and at low temperature (greater viscosity) of the working medium (hydraulic oil), the gain from energy savings in the conduits of a system with  $p_{p2} = p_n$  may be considerable.

In a variable capacity pump cooperating with a  $p_{p2} = p_n$  regulator, its capacity  $Q_p$  with unchanged useful power  $P_{Mu} = M_M \omega_M$  of the hydraulic motor (controlled by the secondary circuit assembly) driven by the pump is smaller than the capacity  $Q_p$  of the pump feeding a hydraulic motor with constant capacity  $q_{Mt}$  per one shaft revolution (i.e. in a situation

when pressure  $p_{p2}$  is smaller than the nominal pressure –  $p_{p2} < p_n$  (Fig. 16)). It is also accompanied by the decrease of power  $\Delta P_{pp} = \Delta p_{pp} Q_p$  of pressure losses in the pump channels and the pump directional valve (due to decrease of pump capacity  $Q_p$  and decrease of pressure losses  $\Delta p_{pp}$ ).

Power  $\Delta P_{pv} = \Delta p_{pi} Q_{pv}$  of the pump volumetric losses, with unchanged (compared to the above described systems) small useful power  $P_{Mu} = M_M \omega_M$  of the motor, increases many – fold, compared with power  $\Delta P_{pv}$  of volumetric losses in a variable capacity pump feeding directly a hydraulic motor with constant capacity  $q_{Mt}$  per one revolution (when  $p_{p2} < p_n$ ; Fig. 16). Power  $\Delta P_{pv}$  of volumetric losses is practically equal to the power  $\Delta P_{pv}$  in a pump feeding a system with motor speed throttling control, the pump cooperating also with regulator in a constant pressure system  $p_{p2} = p_n$  (although then the pump capacity  $Q_p$  is greater (Fig. 8)).

Analysing a pump feeding the hydraulic motor controlled in the secondary circuit (i.e. operating at constant pressure  $p_{p2} = p_n$  and capacity  $Q_p$  corresponding to the current useful power  $P_{pu} = Q_p p_n$  of the pump related to the current useful power  $P_{Mu} = M_M \omega_M$  of the driven motor) one can find, as the first approximation, that torque  $M_{pi} = \Delta p_{pi} q_{pgv} / 2\pi$  indicated in its working chambers is of the order of torque  $M_{pi}$  of the variable capacity pump feeding the motor with constant capacity  $q_{Mt}$  per one revolution (Fig. 16). This is due to the fact, that with similar current useful power of the pump, for instance two-fold increase  $\Delta p_{pi}$  of pressure in the pump chamber is accompanied by the nearly two-fold decrease  $q_{pgv}$  of the capacity per one revolution. Therefore, it may be assumed with approximation that torque  $M_{pm}$  of mechanical losses, proportional to the indicated torque  $M_{pi}$  ( $M_{pm} \sim M_{pi}$ ), will be similar in both cases. In effect, it may also be assumed, that area  $\Delta P_{pm} = M_{pm} \omega_p$  of the power of mechanical losses in the pump will be similar to the area  $\Delta P_{pm}$  of mechanical losses in the pump feeding a system with hydraulic motor with constant capacity  $q_{Mt}$  per one revolution (Fig. 16), although the shape of the  $\Delta P_{pm}$  field is different.

As in a hydraulic motor controlled by own secondary circuit and operating in a continuous way with the decrease  $\Delta p_M$  of pressure close to the system nominal pressure  $p_n$ , the pump operation at the pressure  $p_{p2} = p_n$  is connected with the energy gain resulting from the decrease of power  $\Delta P_{pp} = \Delta p_{pp} Q_p$  of pressure losses in the pump, with a given unchanged useful power  $P_{Mu} = M_M \omega_M$  of the motor, and with great energy loss connected with the increase of power  $\Delta P_{pv} = Q_{pv} \Delta p_{pi}$  of volumetric losses in the pump compared with the power of those losses in a variable capacity pump feeding a motor with constant capacity  $q_{Mt}$  per one shaft revolution (Fig. 16). With comparable power  $\Delta P_{pm} = M_{pm} \omega_p$  of mechanical losses in the pump working in those two systems (Fig. 16 and 18), the sum of power of losses in the pump working at  $p_{p2} = p_n$  is greater and its energy efficiency  $\eta_p$  is lower.

The sum  $\Delta P$  of power of energy losses in a hydraulic motor with variable capacity  $q_{Mgv}$  per one shaft revolution, and in a pump with variable capacity  $q_{pgv}$  per one shaft revolution working in the system with short connecting conduits, with the pump discharge conduit pressure equal to the nominal pressure ( $p_{p2} = p_n$ ), may be, with small motor load  $M_M$  (Fig. 18), much greater than the sum  $\Delta P$  of the power of losses in a system with motor with constant capacity  $q_{Mt}$  per one shaft revolution controlled volumetrically by variable capacity pump (Fig. 16).

In the operating conditions of a system with  $p_{p2} = p_n$  ( $p_{p2}$  independent of the motor load  $M_M$ ), a system with long connecting conduits (and greater pressure losses  $\Delta p_C$  in the conduits), operating with great viscosity  $\nu$  of a working medium (hydraulic oil), the sum  $\Delta P$  of power of losses may appear

smaller than the sum  $\Delta P$  of losses in a system with motor with constant capacity  $q_{Mt}$  per one shaft revolution and with variable capacity pump (Fig. 16). With great oil viscosity, the energy gains connected with decrease of pressure losses in the system elements (mainly in the connecting conduits), achieved in effect of decreasing the intensity  $Q_p = Q_M$ , may appear great, but the power of volumetric losses  $\Delta P_{Pv}$  in the pump and  $\Delta P_{Mv}$  in the motor will not increase as distinctly as with the smaller viscosity.

## CONCLUSIONS

- A diagram of the direction of increase of power stream from the shaft or piston rod of a hydraulic motor to the pump shaft, power increasing as an effect of the imposed power of energy losses in the hydrostatic drive and control elements, is proposed and justified.
- Graphical interpretation of the power of energy losses in the hydrostatic drive and control system elements and also of the power developed by those elements is presented.
- Chapters 2 – 5 (PMR 03/2008, Part. I) illustrate the fields of power  $\Delta P$  of energy losses in the individual system elements, where the hydraulic motor (with constant capacity per one revolution) speed control is effected by series throttling of the working medium flow in order to obtain the intensity  $Q_M$  corresponding to the angular  $\omega_M$  (rotational  $n_M$ ) speed required by the motor driven device. The use of a throttling directional valve (servo – valve or proportional directional valve) or else set throttling valve or set two – way flow regulator allows to change the motor speed precisely. A cheaper constant capacity pump may be used as a feeding device in the system with series throttling control, the pump cooperating with the overflow valve or controlled overflow valve, or else a variable capacity pump cooperating with a constant pressure regulator or the *Load Sensing* variable pressure regulator.
  - ◆ Chapter 2 presents an individual system of motor speed series throttling control fed by a constant capacity pump cooperating with an overflow valve in constant pressure conditions. The required level of nominal pressure  $p_n$  of pump operation and the required level of pump theoretical capacity  $Q_{pt}$  during the system operation, as well as the current small loading torque  $M_M$  and current small hydraulic motor shaft angular speed  $\omega_M$  are decisive in that motor speed throttling control structure of temporary power  $\Delta P_{stp}$  of structural pressure losses and power  $\Delta P_{stv}$  of structural volumetric losses. This is then accompanied by a very low value of the overall energy efficiency  $\eta$  of the system. The power  $\Delta P_{stp}$  of the structural pressure losses in the throttling control assembly may be reduced almost to zero during the hydraulic motor operation at the maximum shaft load  $M_{Mmax}$ . The power  $\Delta P_{stv}$  of the structural volumetric losses in the throttling control assembly may be reduced almost to zero in a situation when the hydraulic motor operates with maximum angular speed  $\omega_{Mmax}$  (rotational speed  $n_{Mmax}$ ). The hydraulic motor operation with maximum load  $M_{Mmax}$  and simultaneous maximum speed  $\omega_{Mmax}$  ( $n_{Mmax}$ ) may cause minimization of the power of losses connected with the motor speed throttling control and the sum of energy losses in the system consists of the hydraulic motor losses, the conduit losses and pump

losses. The overall system efficiency  $\eta$  reaches then a high value  $\eta_{max}$ , close to the value of energy efficiency  $\eta_{max}$  of a system with the motor speed volumetric control (by a variable capacity pump).

However, in order to be able, in a system with series throttling control, to load the hydraulic motor with a maximum torque  $M_{Mmax}$  close to the maximum load  $M_{Mmax}$  of the motor in a system with volumetric speed control, the throttling slot of the throttling proportional control valve (or of the throttling valve) has to be increased to the size requiring a small decrease  $\Delta p_{DEmin} \approx 0$  of pressure at the maximum flow intensity  $Q_{Mmax} \approx Q_p$ . On the other hand, in order to be able, in a system with series throttling control, to set, with a throttling proportional control valve or a throttling valve, the maximum intensity  $Q_{Mmax} \approx Q_p$  i.e. close to the pump capacity, an overflow valve has to be used in the system to stabilize the pressure level  $p_{sp} \approx p_n$  of the pump operation at the flow intensity  $Q_p - Q_M \approx 0$  (i.e. close to zero).

- ◆ Chapter 3 presents an individual system of motor speed series throttling control fed by a constant capacity pump cooperating with a controlled overflow valve in variable pressure conditions. In effect, when the hydraulic motor is loaded with a small torque  $M_M$ , the power  $\Delta P_{pc} = M_p \omega_p$  absorbed by the pump from the drive (electric or internal combustion) motor is also significantly reduced, which, with an unchanged hydraulic motor useful power  $P_{Mu} = M_M \omega_M$ , increases the overall system energy efficiency  $\eta$  compared with the constant pressure feeding system efficiency  $\eta$ . Both structures ( $p = cte$  and  $p = var$ ) of the hydraulic motor speed series throttling control, fed by a constant capacity pump, may achieve, during maximum motor load  $M_{Mmax}$  and simultaneous maximum speed  $\omega_{Mmax}$  ( $n_{Mmax}$ ), the same maximum overall system efficiency  $\eta_{max}$ . It is close to the maximum energy efficiency  $\eta_{max}$  of a system with volumetric control (by a variable capacity pump) of hydraulic motor speed. The  $p = var$  system becomes then a  $p = cte$  system, therefore the operating conditions of both systems are the same and structural losses  $\Delta P_{stp}$  and  $\Delta P_{stv}$  in the throttling control assembly may be practically eliminated. However, similarly as in the constant capacity pump system  $p = cte$ , it requires increased area of the  $f_{DEmax}$  slot in the throttling directional control valve (throttling valve) to a size requiring slight pressure decrease  $\Delta p_{DEmin} \approx 0$  at the maximum flow intensity  $Q_{Mmax} = Q_p$ . It requires also the use of a controlled overflow valve stabilizing the value  $\Delta p_{SPS} = p_{p2} - p_2 = cte$  also at the flow intensity  $Q_p - Q_M \approx 0$  (close to zero) and an overflow valve stabilizing the pressure level  $p_{sp} \approx p_n$  at the flow intensity  $Q_p - Q_M \approx 0$ .
- ◆ Chapter 4 presents an individual system of motor speed series throttling control fed by a variable capacity pump cooperating with regulator in constant pressure conditions. The use, as a hydraulic motor series throttling speed control system feeding source, a variable capacity pump with pressure regulator, operating at pressure  $p_{p2} = cte \approx p_n$ , allows, during the motor run with small speed  $\omega_M$  ( $n_M$ ), to reduce significantly the power  $P_{pc} = M_p \omega_p$  absorbed by the pump from the drive electric or internal combustion motor. With the unchanged useful power  $P_{Mu} = M_M \omega_M$  of the hydraulic motor, the entire system energy efficiency  $\eta$  is significantly higher compared with efficiency  $\eta$  of

a constant pressure ( $p = \text{cte}$ ) throttling assembly constant capacity pump feeding system.

The considered system may achieve, during the maximum hydraulic motor load  $M_{M\text{max}}$  and in the whole range of the motor speed change  $0 \leq \omega_M \leq \omega_{M\text{max}}$ , the overall efficiency  $\eta$  close to the value of energy efficiency  $\eta$  of a system with the motor speed volumetric control (by a variable capacity pump). The power  $\Delta P_{\text{stp}} = \Delta p_{\text{DE}} Q_M$  of the structural pressure losses is then minimized. It requires, in a system with the hydraulic motor speed series throttling control, an increased area of the  $f_{\text{DEmax}}$  slot in the throttling directional control valve (or the throttling valve) to a size requiring slight pressure decrease  $\Delta p_{\text{DEmin}} \approx 0$  at the maximum flow intensity  $Q_{M\text{max}} = Q_{P\text{max}}$ , i.e. equal to the full pump capacity. It requires also correct operation of the pump pressure regulator stabilizing the pump discharge pressure  $p_{p2}$  at the level  $p_{p2} = \text{cte} \approx p_n$  in the whole range  $0 \leq Q_p \leq Q_{P\text{max}}$  of the pump capacity variation.

In a situation of simultaneous maximum load  $M_{M\text{max}}$  and maximum speed  $\omega_{M\text{max}}$  of a hydraulic motor controlled by series throttling, the maximum achievable energy efficiency  $\eta_{\text{max}}$  of a system is close to the value  $\eta_{\text{max}}$  of a system with hydraulic motor speed volumetric control i.e. directly by a variable capacity pump.

The greatest energy savings in the considered series throttling control system, compared with a series control system fed by a constant pressure constant capacity pump, are obtained during the hydraulic motor operation at small speed  $\omega_M (n_M)$ .

- Chapter 5 presents an individual system of motor speed series throttling control fed by a variable capacity pump cooperating with the *Load Sensing* regulator in variable pressure conditions.

The use, as a feeding source of the hydraulic motor series throttling speed control system, of a variable capacity pump with the *Load Sensing* regulator operating at a pressure  $p_{p2} = \Delta p_{\text{LS}} + p_2 \approx \Delta p_{\text{LS}} + p_{M1}$ , i.e. slightly higher than the current pressure  $p_{M1}$  required by the hydraulic motor at its inlet (which is accompanied by decrease to a small value of the power  $\Delta P_{\text{st}}$  of structural energy losses in the throttling control assembly) reduces the sum of power of energy losses in the system to a value only slightly higher than the sum of power of losses in the elements of a system with volumetric control of the motor speed (directly by a variable pump capacity). Power  $P_{\text{pc}} = M_p \omega_p$  absorbed by the pump from the electric or internal combustion drive motor is only slightly higher here than the power  $P_{\text{pc}}$  of a variable capacity pump directly driving the hydraulic motor.

The considered LS system operates in the whole range  $0 \leq M_M \leq M_{M\text{max}}$  of the hydraulic motor load and in the whole range  $0 \leq \omega_M \leq \omega_{M\text{max}}$  of its speed with the energy efficiency  $\eta$  only slightly lower than the efficiency  $\eta$  of a volumetric control system (directly by a variable capacity pump). The difference between overall efficiencies  $\eta$  of both systems will be inversely dependent on the capability of increase of the area of throttling proportional valve (or throttling valve) slot  $f_{\text{DEmax}}$ . The increase of  $f_{\text{DEmax}}$  allows to decrease  $\Delta p_{\text{DEmin}} \approx 0$  at a maximum flow intensity  $Q_{M\text{max}} = Q_{P\text{max}}$  (i.e. equal to a full pump capacity). It also requires correct operation of the pump LS regulator adjusting, in the whole range  $0 \leq Q_p \leq Q_{M\text{max}}$  of the pump capacity, the discharge pressure  $p_{p2}$  at the level higher by a value  $\Delta p_{\text{LS}} = p_{p2} - p_2 = \text{cte}$

then the  $p_2$  pressure in the discharge conduit from the throttling proportional control valve (throttling valve) to the hydraulic motor.

- Chapter 6 presents an individual system with motor speed parallel throttling control. The parallel throttling control assembly may have a form of set throttling valve or set two – way flow regulator installed in the pump discharge conduit branch.

The current useful power  $P_{\text{Mu}} = M_M \omega_M$  of the hydraulic motor (independent of the used motor speed control structure), required by the motor driven device (and the same as in the systems shown in chapters 2 – 5), influences in a different way (than in the series throttling control systems) the structural losses generated in the system.

When the hydraulic motor is loaded with small torque  $M_M$ , as an effect of decreased power of losses in system elements, the power  $P_{\text{pc}} = M_p \omega_p$  absorbed by the pump from the drive (electric or internal combustion) motor is also decreased compared with power  $P_{\text{pc}}$  absorbed by a constant capacity pump used in the motor speed series throttling control system. With the unchanged hydraulic motor useful power  $P_{\text{Mu}} = M_M \omega_M$ , this increases the energy efficiency  $\eta$  of the whole system compared with the efficiency  $\eta$  of a series throttling control system fed by a constant capacity pump.

The discussed structure of a hydraulic system, with a constant capacity pump and with hydraulic motor parallel throttling speed control, may achieve, during the operation with maximum speed  $\omega_{M\text{max}} (n_{M\text{max}})$  of the controlled motor and in the full range  $0 \leq M_M \leq M_{M\text{max}}$  of its load, energy efficiency  $\eta$  equal to the total efficiency  $\eta$  of the system with volumetric control of the hydraulic motor speed (with a variable capacity pump).

- Chapter 7 presents an individual system with motor speed volumetric control by a variable capacity pump.

In a volumetric motor (with a constant capacity per one revolution) speed control system (by a variable capacity pump), the sum of current (unchanged in relation to power  $P_{\text{Mu}}$  in the above discussed systems) values of: hydraulic motor useful power  $P_{\text{Mu}} = M_M \omega_M$ , power  $\Delta P_{\text{Mm}} = M_{\text{Mm}} \omega_M$  of mechanical losses in the motor, power  $\Delta P_{\text{Mv}} = \Delta p_{\text{Mi}} Q_{\text{Mv}}$  of volumetric losses in the motor, power  $\Delta P_{\text{Mp}} = \Delta p_{\text{Mp}} Q_M$  of pressure losses in the motor, power  $\Delta P_{\text{c}} = \Delta p_{\text{c}} Q_M$  of pressure losses in the hydraulic system connecting conduits, power  $\Delta P_{\text{pp}} = \Delta p_{\text{pp}} Q_p$  of pressure losses in the pump, power  $\Delta P_{\text{pv}} = \Delta p_{\text{pv}} Q_{\text{pv}}$  of volumetric losses in the pump, power  $\Delta P_{\text{pm}} = M_{\text{pm}} \omega_p$  of mechanical losses in the pump decides that the power  $P_{\text{pc}} = M_p \omega_p$  required by the pump from the pump driving (electric or internal combustion) motor is smaller than power  $P_{\text{pc}}$  absorbed by the pump in the above discussed systems with the hydraulic motor speed throttling control.

Energy efficiency  $\eta = P_{\text{Mu}}/P_{\text{pc}}$  of a system with volumetric control by a variable capacity pump is the highest efficiency  $\eta$  amongst the considered systems in the whole range of speed  $0 \leq \omega_M \leq \omega_{M\text{max}}$  and hydraulic motor load  $0 < M_M \leq M_{M\text{max}}$ . However, it has to be noted that the energy advantage of a system with the hydraulic motor speed  $\omega_M (n_M)$  control by a variable capacity pump over the systems with the motor speed throttling control decreases markedly when the motor speed  $\omega_M$  approaches  $\omega_{M\text{max}}$  and the motor load approaches  $M_{M\text{max}}$ .

- Chapter 8 presents an individual system with motor speed volumetric control by means of a simultaneous change of the pump capacity per one revolution and change of the motor capacity per one revolution, system operating at



a constant pressure in the pump discharge conduit equal to the nominal pressure:  $p_{p2} = p_n$ .

This solution allows to use pump useful power  $P_{pu}$  (resulting from a product of pump working pressure  $p_{p2}$  equal to the nominal system pressure  $p_n$  ( $p_{p2} = p_n$ ) and maximum pump capacity  $Q_{pmax}$  achieved at the coefficient  $b = q_{p_{gv}}/q_{p_t} = 1$  of the change of the pump capacity per one revolution) also during the period of smaller hydraulic motor load (with the torque  $M_M < M_{Mmax}$ ), by an increase of the motor speed  $\omega_M$  above its nominal speed  $\omega_{Mn}$  ( $\omega_M > \omega_{Mn}$ ).

In a hydraulic motor with variable capacity  $q_{M_{gv}}$  per one shaft revolution, operating at the pressure decrease  $\Delta p_M = p_n - \Delta p_C$  (i.e. only slightly lower than the nominal pressure  $p_n$ ), the useful power  $P_{Mu} = M_M \omega_M$  unchanged compared with previous system (chapters 2 – 7), resulting from the same torque  $M_M$  and motor shaft speed  $\omega_M$  required by the driven device, the areas of power of losses in the motor have different shapes.

From the point of view of power  $\Delta P_C$  of losses in the connecting conduits, a system with hydraulic motor with variable capacity  $q_{M_{gv}}$  per one revolution, operating at constant pressure  $p_{p2} = p_n$  in the pump discharge conduit, has great advantage over the systems with a motor of constant capacity  $q_{M_t}$  per one revolution, where the decreased motor loading torque  $M_M$  is accompanied by smaller decrease  $\Delta p_M$  of pressure required by the motor and, in effect, lower pressure  $p_{p2}$  in the pump discharge conduit ( $p_{p2} < p_n$ ). With longer conduits and at low temperature (greater viscosity) of the working medium (hydraulic oil), the gain from energy savings in the conduits of a system with  $p_{p2} = p_n$  may be considerable.

The sum  $\Delta P$  of power of energy losses in a hydraulic motor with variable capacity  $q_{M_{gv}}$  per one shaft revolution and in a pump with variable capacity  $q_{p_{gv}}$  per one shaft revolution working in the system with short connecting conduits, with the pump discharge conduit pressure equal to the nominal pressure ( $p_{p2} = p_n$ ), may be, with small motor load  $M_M$ , much greater than the sum  $\Delta P$  of the power of losses in a system with motor with constant capacity  $q_{M_t}$  per one shaft revolution controlled volumetrically by variable capacity pump (chapter 7).

In the operating conditions of a system with  $p_{p2} = p_n$  ( $p_{p2}$  independent of the motor load  $M_M$ ), a system with long connecting conduits (and greater pressure losses  $\Delta p_C$  in the conduits), operating with great viscosity  $\nu$  of a working medium (hydraulic oil), the sum  $\Delta P$  of power of losses may appear smaller than the sum  $\Delta P$  of losses in a system with motor with constant capacity  $q_{M_t}$  per one shaft revolution and with variable capacity pump. With great oil viscosity, the energy gains connected with decrease of pressure losses in the system elements (mainly in the connecting conduits), achieved in effect of decreasing the intensity  $Q_p = Q_M$ , may appear great, but the power of volumetric losses  $\Delta P_{pv}$  in the pump and  $\Delta P_{Mv}$  in the motor will not increase as distinctly as with the smaller viscosity.

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## CONTACT WITH THE AUTHOR

Prof. Zygmunt Paszota  
Faculty of Ocean Engineering  
and Ship Technology  
Gdansk University of Technology  
Narutowicza 11/12  
80-952 Gdansk, POLAND  
e-mail: zpaszota@pg.gda.pl