

IS POLAND AN INNOVATIVE COUNTRY?

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Abstract:

The potential for innovativeness is difficult to measure, though many have attempted to do so. In order to look at Poland's innovation potential, its current position and its opportunity to grow, compared with developing and developed countries, this study analysed the patent statistics of the Polish and European Patent Offices. Poland has been a member of the European Union for over a decade now. Therefore, we took into consideration the statistics for patent applications and grants for the last decade, up to the first quarter of 2016. The questions we wanted to answer concerned not only the technology fields that Poland patented its inventions in, but also the types of patent grantees and applicants. In order to determine why Poland is still considered to be only a moderate innovator by the Innovation Union Scoreboard, we also gathered information on Polish inventors abroad in 2015 and the first quarter of 2016, to see their number, technology fields, and types of patent grantees. Finally, we attempted to identify the main barriers that seem to inhibit Polish technology and innovation growth, despite significantly growing R&D intensities (up from 0.56 GDP and EUR 1,139 M in 2004 to 0.94 GDP and EUR 3,864 M in 2014).

Key words: *innovativeness potential, inventions, patent mining, innovation, Poland*

INTRODUCTION

As Genrich Altshuller observed, "inventing is the oldest human activity" [1]. Humans have always faced problems to solve otherwise they would not have advanced. We could attempt to categorise inventions into cutting-edge, unique, lucrative, local, global, etc. while searching for the motivators that bring them to light. Regardless of their origin, however, inventions are an expression of human creativity, concentration, reasoning and critical thinking.

Pursuant to international treaties, a patent is a confirmation of novelty and usefulness of an invention for the state of the art. It is also an exclusive right granted to the inventor. Disclosing an invention to a patent office in return for an inventor's monopoly to use it has equally many supporters and opponents. On the one hand, the patent system is easily accessible and open, whereas on the other it discloses inventive ideas to competitors.

We could provide many examples of patent wars, not only those of the 20th and 21st centuries, and discuss whether or not they affected technological progress. Undoubtedly, without the exchange of ideas through disclosing inventions, we would not move forward and the wheel would have to be reinvented not once but an infinite number of times.

Altshuller, who introduced the theory of inventive problem solving, claimed that every person can become an inventor. Not necessarily a good one, but an inventor nevertheless. Our paper does not conclude which nation is the world's most inventive one. Although we would like to

know this ourselves, we fear that answering this question is impossible. In this paper we concentrate on our own country and we attempt to show the place of Polish inventive problem solving and Polish inventors in the system of invention disclosure exchange in the last decade. The purpose of the paper is to offer a review of the statistics of Polish and European Patent Offices for the last decade and to compare Poland to other countries in terms of inventions, inventive potential and barriers. We also test the hypothesis that Polish inventors invent abroad. Despite growing Polish R&D intensities, the world still considers Poland a moderate innovator and every year many statistics appear to support this view.

POLAND VERSUS OTHER COUNTRIES

Poland, with its 38.5 M inhabitants, is the 6th largest country in the European Union by population, after Germany, France, UK, Italy and Spain [17]. In 2014 there were 1,469,386 Polish university graduates and 319,019 of them graduated from technical universities, which makes 21% of all graduates [11]. Moreover, Polish R&D intensities grew from 0.56 GDP and EUR 1,139 M in 2004 to 0.94 GDP and EUR 3,864 M in 2014 [10] while R&D personnel numbered 153,500 in 2014 [5].

To assess if the Polish potential expressed by its population, number of university graduates, R&D personnel and growing investments in the R&D sector correlates with the number of inventions, we analysed statistics published by the Polish and European Patent Offices. We considered the

number of applications and granted patents between 2006 and 2015, filed by and given to both Polish and non-Polish grantees.

Tables 1 and 2 present the number of applications and patents granted by the Polish Patent Office (UP RP), respectively. The annual number of applications to the UP RP in the period 2006-2015 increased by more than 100% for Polish applicants. For foreign applicants, the annual number of applications decreased, from 212 in 2006 to 99 in 2015. In percentage terms: in 2006 Polish applications made up 91.0% of all applications, and in 2015, 98.0%; and in 2008 foreign patent grantees made up almost 60.0% of the total, while in 2015 they only accounted for 6.5% of grantees.

Table 1
Polish Patent Office (UP RP) – number of applications 2006-2015

Year	2006	2007	2008	2009	2010
Polish	2157	2392	2488	2899	3203
Foreign	212	214	232	241	227
TOTAL	2369	2606	2720	3140	3430
Year	2011	2012	2013	2014	2015
Polish	3878	4410	4237	3941	4674
Foreign	245	247	174	155	99
TOTAL	4123	4657	4411	4096	4773

Source: Authors' analysis based on [2, 16].

Table 2
Polish Patent Office (UP RP) – number of patent grants 2006-2015

Year	2006	2007	2008	2009	2010
Polish			1451	1536	1385
Foreign	2686*	3534*	2139	2422	1619
TOTAL	2686	3534	3590	3958	3004
Year	2011	2012	2013	2014	2015
Polish	1989	1848	2339	2490	2404
Foreign	1123	636	465	262	168
TOTAL	3112	2484	2804	2752	2572

Source: Authors' analysis based on [2, 16].

Tables 3 and 4 show the annual number of applications and patents granted by the European Patent Office (EPO) between 2006 and 2015.

Table 3
European Patent Office (EPO) – number of applications 2006-2015

Year	2006	2007	2008	2009	2010
Polish	125	104	168	174	205
Foreign	135233	141127	146076	134337	150810
TOTAL	135358	141231	146244	134511	151015
Year	2011	2012	2013	2014	2015
Polish	246	383	372	482	568
Foreign	142576	148179	147655	152221	159454
TOTAL	142822	148562	148027	152703	160022

Source: Authors' analysis based on [8, 9].

Table 4
European Patent Office (EPO) – number of patent grants 2006-2015

Year	2006	2007	2008	2009	2010
Polish	17	27	26	33	44
Foreign	62760	54673	59774	51919	58073
TOTAL	62777	54700	59800	51952	58117
Year	2011	2012	2013	2014	2015
Polish	45	80	95	108	150
Foreign	62063	65575	66617	64505	68271
TOTAL	62108	65655	66712	64613	68421

Source: Authors' analysis based on [8, 9].

Data analysis shows that Polish patent applications increased 4.5 times between 2006 and 2015 while the number of patent grants to Polish grantees increased 8.8 times. However, the absolute number of Polish patent applications and grants is insignificant when compared to the totals of applications and grants by the EPO in the period: Polish applications to the EPO in 2015 equalled 0.35% of the total number of applications while the number of patents granted to Polish grantees amounted to 0.22%. These data clearly indicate that Polish applicants get patents locally – they patent inventions 16 times more often in Poland than through the EPO. The number of patents granted to Polish owners by the EPO equals only 6.0% of patents granted to Polish owners by the UP RP.

In Figure 1 we present a comparison between Poland and selected developed countries in terms of patent grants by the EPO.

Statistical analysis revealed that 22.15% of all patents granted by the EPO in the period were American (USA), 21.32% German, 18.21% Japanese, 7.56% French, 2.34% South Korean, 1.15% Finish and 0.99% Chinese.

As seen in Figure 1, countries from the same region (here, Asia) can differ significantly. Awareness and intellectual property rights (IPR) culture might be the underlying reason for these differences. Polish patents amount to only 0.10% of the total number of patents granted by the EPO in the period.

TYPE OF GRANTEE

The available reports [7] indicate that in Poland the governmental sector still has the biggest share in the R&D financing structure (45.2% in 2014). The share of the private sector increased to 39.0% (i.e. by 14.6 percentage points) in comparison to 2010. The research (educational) sector invests the least in R&D (2.2%) [5]. Concerning the internal R&D expenses by sector, the private sector leads the way at 47.0%, with the research sector at 29.0% and governmental at 24.0%.

Figure 2 shows the results of our analysis of patents granted in 2015 and the 1st quarter of 2016 by the EPO to Polish and foreign grantees, but with a Polish (co)inventor. It also shows that in terms of the type of patent grantee, enterprises take the lead (both Polish and foreign with a Polish (co)inventor). The research sector is placed second, but its figures refer exclusively to Polish patent owners.

Table 5 shows the ranking of the top 5 Polish grantees in the EPO in 2015. The most patents were granted to enterprises, with International Tobacco Machinery Poland Sp. z o.o. from Radom and FAKRO PP Sp. z o.o. from Nowy Sącz leading the field. Other enterprises making up the total received 1-2 patents each.

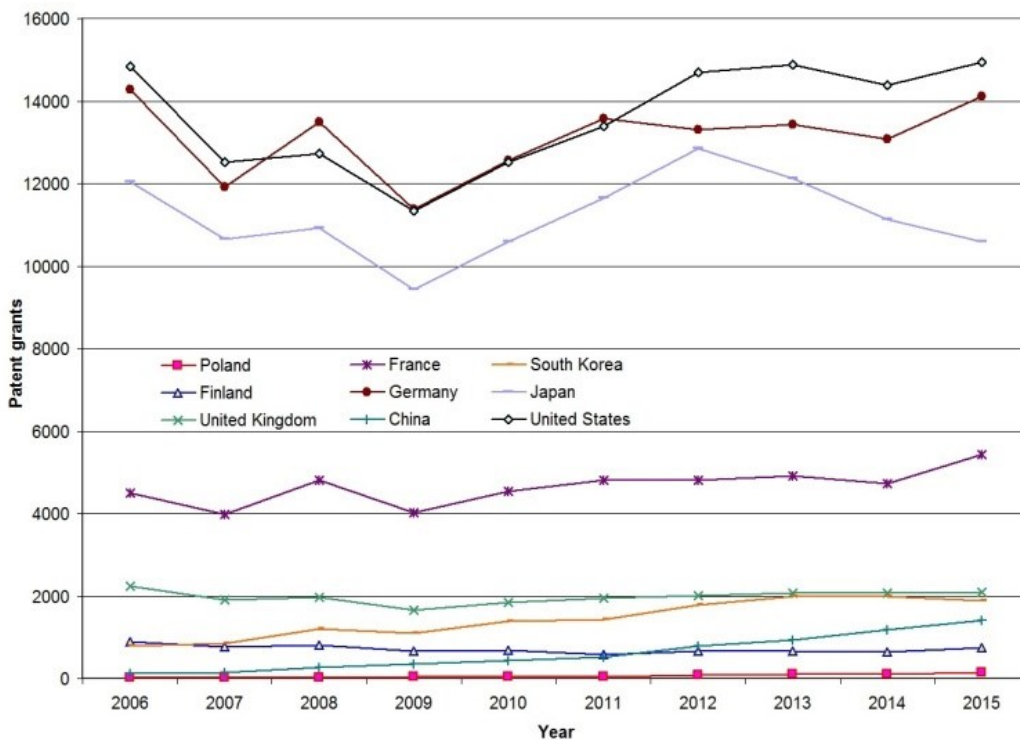


Fig. 1 Poland vs. selected developed countries – patent grants by the European Patent Office (EPO) 2006-2015
 Source: Authors' analysis based on [7, 9].

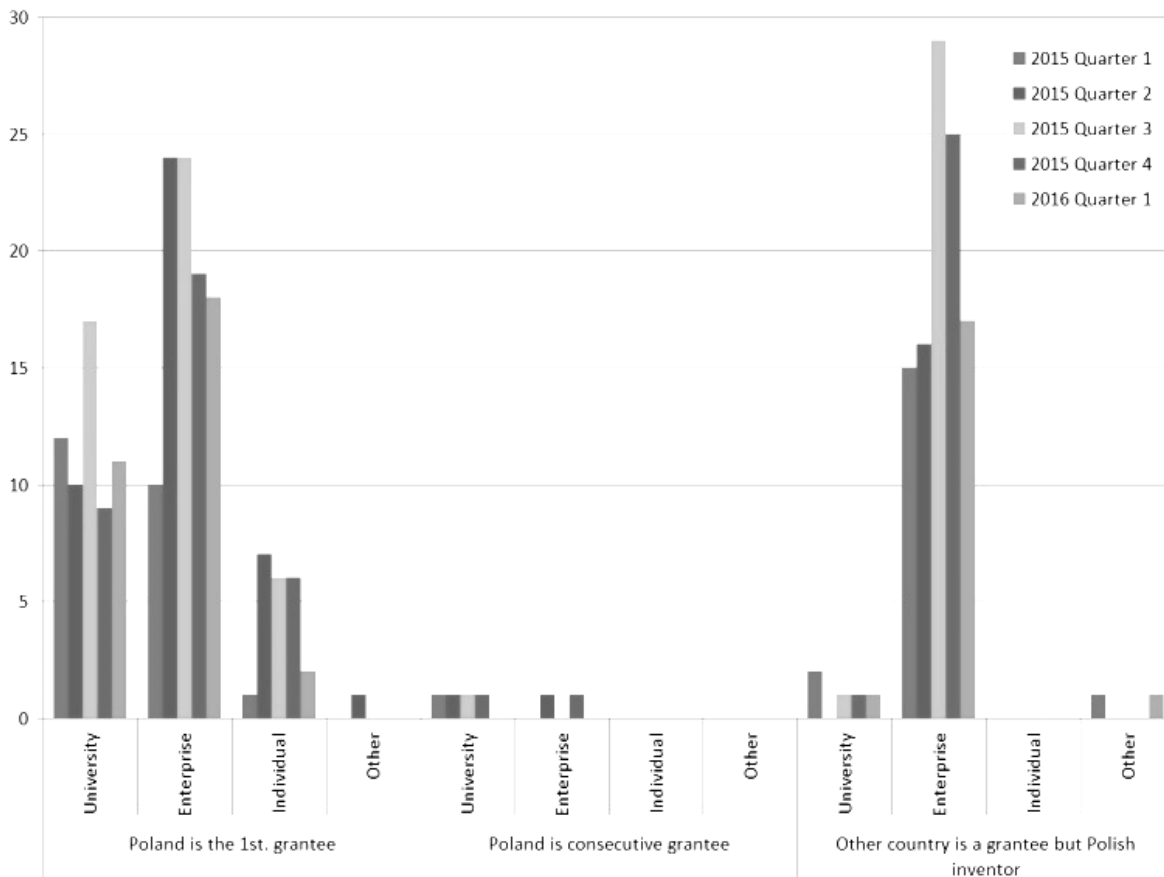


Fig. 2 Distribution of patents granted in 2015 and the 1st quarter of 2016 by the European Patent Office (EPO) to Polish grantees and foreign grantees with Polish inventors
 Source: Authors' analysis.

The position of the research sector is also strong, both in terms of patent grants, as shown in Table 5, and (according to the information presented in [9]) patent applications: in 2015 Gdańsk University of Technology filed the most patent applications (23), followed by AGH University of Science and Technology in Cracow (22), International Tobacco Machinery Poland Sp. z o.o. (14) and HS Wrocław Sp. z o.o. (11).

Table 5
European Patent Office (EPO) – Ranking of Top 5 Polish grantees in 2015.

Grantee	Status (E, R, I, O*)	2015
International Tobacco Machinery Poland Sp. z o.o., Radom, Mazovian	E	9
AGH University of Science and Technology Cracow, Lesser Poland	R	6
FAKRO PP Sp. z o.o. Nowy Sącz, Lesser Poland	E	6
Institute of Immunology and Experimental Therapy Polish Academy of Sciences, Wrocław, Lower Silesian	R	4
Warsaw University Warsaw, Mazovian	R	4
TOTAL		29

*E for enterprises, R for universities, research institutes, I for individual grantees, O for other types (NGO, hospital etc.)

In the UP RP, the research sector dominates as a patent grantee. Table 6 presents the ranking of the top 5 grantees in the 1st quarter of 2016.

Table 6
Polish Patent Office (UP RP) – Ranking of Top 5 Polish grantees in 1st quarter of 2016.

Grantee	Status (E, R, I, O*)	Patents
Wrocław University of Technology Wrocław, Lower Silesian	R	20
AGH University of Science and Technology Cracow, Lesser Poland	R	18
Lublin University of Technology Lublin	R	15
West Pomeranian University of Technology Szczecin, West Pomeranian	R	14
Warsaw University of Technology Warsaw, Mazovian	R	13
TOTAL		80

*E for enterprises, R for universities, research institutes, I for individual grantees, O for other types (NGO, hospital etc.)

To compare, we also analysed foreign grantees in the Polish Patent Office (UP RP) in the 1st quarter of 2016 as shown in Table 7. Most patents (93%) were granted to enterprises.

Table 7
Polish Patent Office (UP RP) - Ranking of Top 5 foreign grantees 1st quarter of 2016

Grantee	Status (E, R, I, O*)	Country	Patents
VKR Holding A/S	E	Denmark	4
General Electric Company	E	USA	3
Joy MM Delaware, Inc.	E	USA	3
Soho Flordis International Pty Ltd.	E	Austria	3
Janssen Pharmaceutica N.V.	E	Belgium	2
TOTAL			15

*E for enterprises, R for universities, research institutes, I for individual grantees, O for other types (NGO, hospital etc.)

In the 1st quarter of 2016, the Polish Patent Office granted 607 patents, 44 of which were to foreign owners (mostly from the USA – 17 and Germany – 9). As for Polish grantees, 287 patents were granted to universities and research institutes (47.0% of all granted patents), 186 to enterprises (31.0%) and 89 to individuals. Polish patents make up 93.0% of all patents granted by the Polish Patent Office in the 1st quarter of 2016.

REGIONAL DISTRIBUTION OF POLISH PATENT GRANTEES

Poland consists of 16 administrative districts (voivodeships). Both Polish and European statistics for 2015, shown in Figure 3, place Mazovian, Silesian and Lesser Poland voivodeships as leaders of invention disclosure.

According to [8], in 2015 the leading geographic regions in Poland, in terms of patent applications, were Mazovian (149 applications; 26.0% share in all Polish applications), Lesser Poland (79; 14.0%) and Pomeranian (70; 12.0%).

POLISH INVENTORS

To investigate why the number of Polish patents is still so low at the European level (163 from 01 Jan 2015 to 31 March 2016), we analysed data from the EPO for the same period and compared the results with the number of foreign grantees where a Polish inventor was identified. We found 109 such patents: in 26 of them, the inventors were exclusively Polish. Table 8 presents the ranking of the top 8 foreign grantees with Polish inventors in 2015.

Table 8
European Patent Office (EPO) – Ranking of Top 8 foreign grantees with Polish inventors in 2015

Grantee	Country	2015
ABB Technology AG	Switzerland	12
BSH Hausgeräte GmbH	Germany	5
CCS Technology, Inc.	USA	4
Lonza Ltd.	Switzerland	4
Mentor Graphics Corporation	USA	4
Bombardier Transportation GmbH	Germany	3
General Electric Company	USA	3
Nokia Solutions and Networks Oy	Finland	3
TOTAL		38

The Poles invent mainly for companies, most of them from Switzerland (25.0% of patents granted between 01 January 2015 to 31 March 2016), Germany (24.0%) and the USA (19.0%).

THE KEY FIELDS OF POLISH INVENTORS

The data we retrieved from the European Patent Office for 2015 in terms of technology fields where Polish inventors were involved are shown in Figure 4.

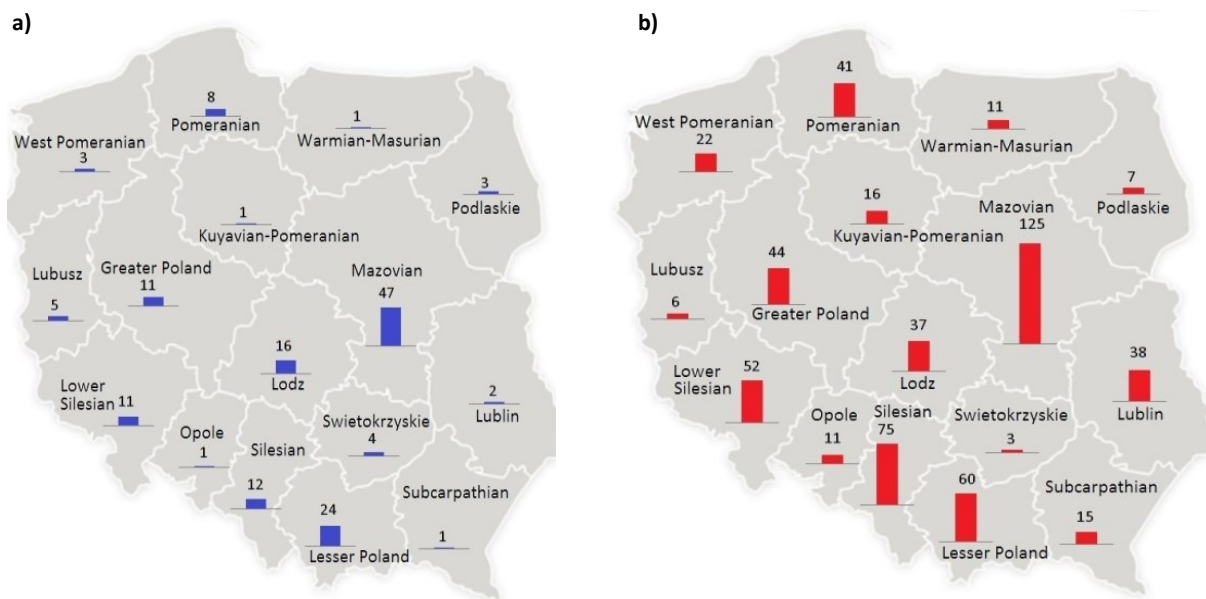


Fig. 3 Regional distribution of Polish patent grantees in 2015; a) – European Patent Office (EPO), b) – Polish Patent Office (UP RP)

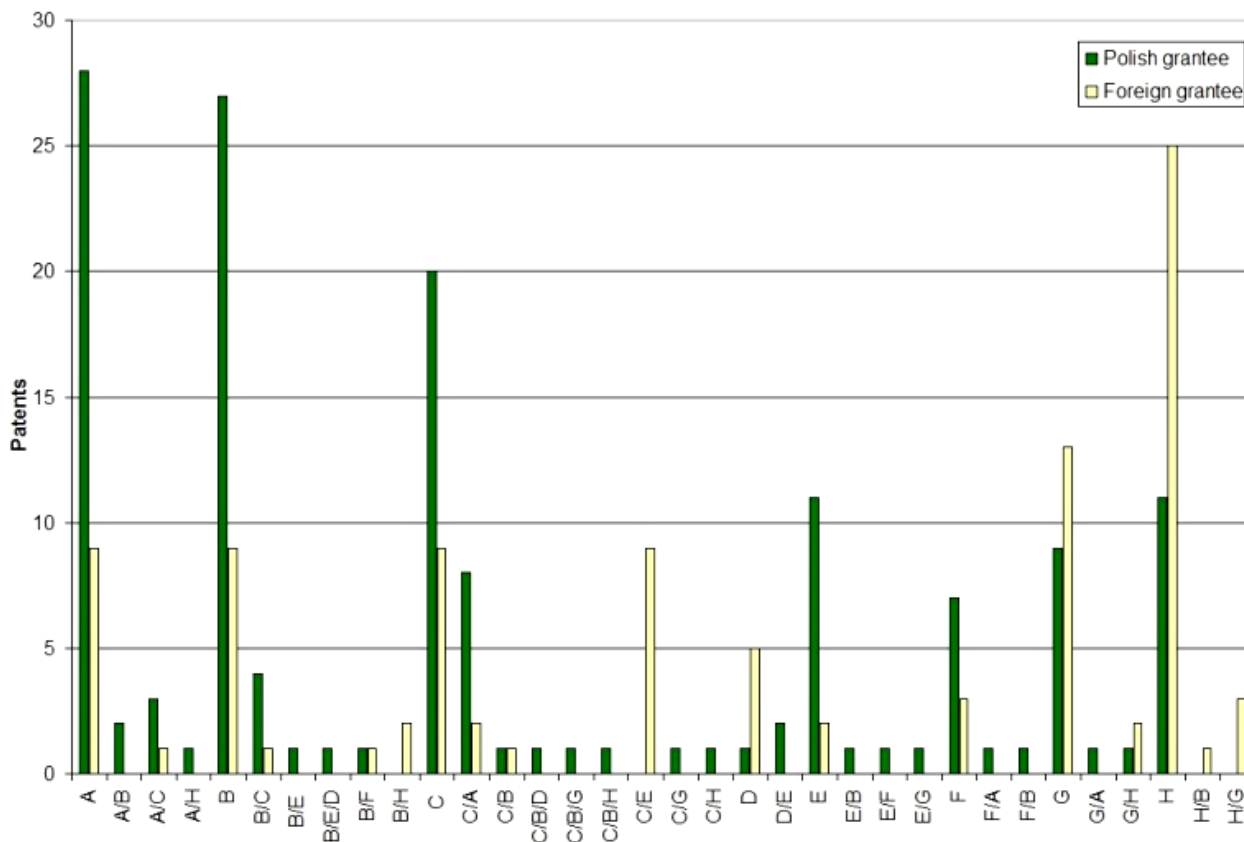


Fig. 4 European Patent Office (EPO) – Fields of technology of Polish inventors in Polish and foreign patents 2015 according to the International Patent Classification:
 A – Human Necessities; B – Performing Operations, Transporting; C – Chemistry, Metallurgy; D – Textiles, Paper; E – Fixed Constructions; F – Mechanical Engineering, Lighting, Heating, Weapons, Blasting; G – Physics; H – Electricity

For Polish patent grantees, Poles invent mostly for human necessities (44 patents out of 150), performing operations/transporting (42), and chemistry/metallurgy (41). For foreign patent owners, Poles invent mostly in chemistry/metallurgy (23 patents out of 90), electricity (18) and performing operations/transporting (15).

DISCUSSION

Based on the findings presented in this study we found that awareness in Poland of intellectual property and its commercial potential is unsatisfactory. The large number of “home-grown” patents with universities as leaders, and simultaneously low interest of commerce to exploit these inventions [3, 13, 14, 15, 19] lead us to the conclusion that universities patent their inventions in order to improve their rating scores at the Polish Ministry of Science and Higher Education.

Despite significant changes in the university rating scheme, there is still little internal “pressure” from technical universities on their researchers to deliver research results which are commercially feasible. At the same time, elements of academia are still reluctant to come up with utility solutions at the expense of “shelf-oriented research”, which may result in an invention but will not necessarily be put into practice. Furthermore, low inventive activity is driven by bureaucracy at universities, lack of practical solutions in terms of commercialising research results, and imprecise expectations of the actors in the process: technology transfer offices, researchers and companies.

Another problem, not discussed in this paper, is lack of very little knowledge of methodologies of systematic inventive problem solving (e.g. TRIZ) at Polish technical universities [7, 12]. The teaching process at most technical universities is based on the ex-cathedra model, instead of Problem Based Learning or Learning By Doing. This leaves graduates poorly equipped to invent or innovate [4, 6, 18].

On the other hand, the EPO statistics are very positive for the most active Polish enterprises in terms of patents,

showing their potential to grow, their developing awareness of the need for IPR protection, and the need to compete in order to develop and hold the market for their products and services.

The low number of patents granted to Polish owners by the EPO, in comparison to the total granted by the UP RP, results probably from high fees for filings and applications. Additionally, the European patent procedure is time consuming and, because of that, discouraging for applicants. Presumably, the EPO cares less for the pace of patent application processing than the applicants themselves.

CONCLUSIONS

The Polish patent most of their inventions in Poland, as seen in Figure 5. Although the ratio between inventions disclosed to the UP RP and the EPO has fallen gradually, the difference is still considerable: in 2008 there were 55.8 times more patents granted by the UP RP than the EPO; in 2012, 23.1 times and in 2015, 16 times. From the point of view of the EPO, enterprises are the leading Polish patent grantees, while from the point of view of the UP RP, universities. Both at national and European levels, the most active areas of Poland in terms of inventing are Mazovian, Silesian and Lesser Poland voivodeships.

In the EPO, Polish patents are practically insignificant vs. other, comparable countries. Foreign applicants disclose their inventions mainly through the EPO, very rarely designating Poland as the country of patent protection. The number of patents with Polish (co)inventors is similar both when Polish and non-Polish grantees own them. The Poles invent mainly in four out of the eight fields categorised by the International Patent Classification, i.e.: A – human necessities, B – performing operations/transporting, C – chemistry/metallurgy and H – electricity. When inventing abroad, they invent most often for enterprises in Switzerland, the USA and Germany.

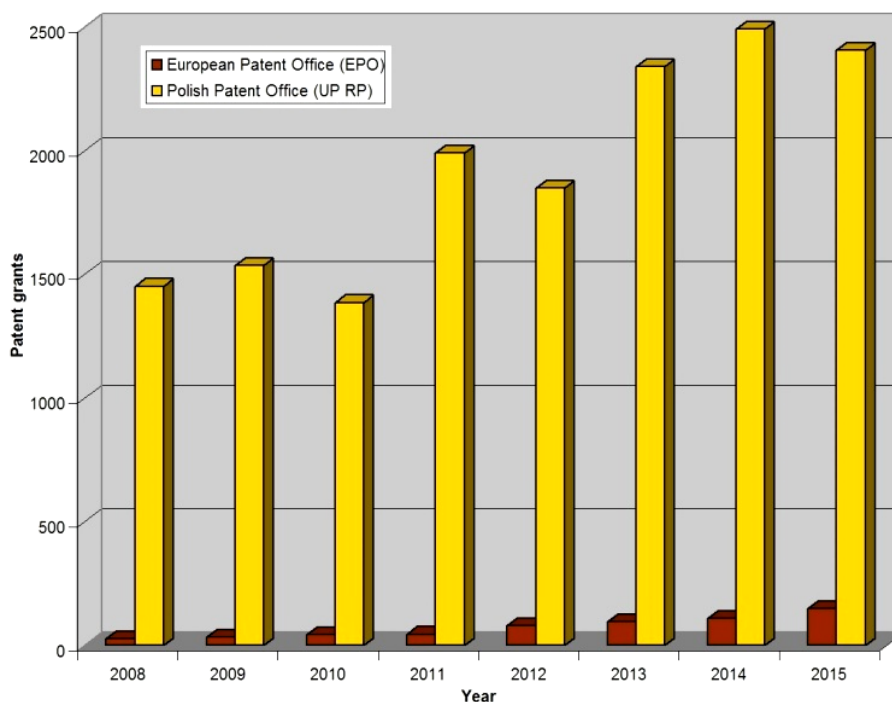


Fig. 5 Polish patents in European Patent Office (EPO) and Polish Patent Office (UP RP), 2008-2015

Summing up, indices for Poland suggest that it might be more innovative in the future, but there are still many challenges to overcome.

To build human capital capable of inventive problem solving which will be supportive to Polish enterprises making innovations, it is necessary to improve procedures, including those at universities, increase awareness among the university academics and management, but most of all improve the teaching process by introducing TRIZ to the curricula of Polish technical universities.

Poland has produced outstanding individuals: Copernicus, Skłodowska, Huber, Czochralski, Szczepanik, to name just a few. And it has many resources to start "a massive production of inventors". We hope that awareness and processes can align to carry on this tradition.

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